

Processing/Underwriting/Closing Forms

Loan Registration/Lock-in Forms

The following is a list of form(s) for Loan Registration and Lock-in Procedures:

Form Number	Name	Date
COR 0001	The Registration/Lock-in Form	09/01/2023
COR 0002	Correspondent Renegotiation Request Form	06/21/2022
COR 0560a	CRA Census Tract Verification Form	10/14/2022

Underwriting Forms

The following is a list of forms for the Underwriting Section:

Form Number	Name of Form	Publication Date
COR 0005	Correspondent Underwriting Submission Checklist	01/13/2023
COR 0051	Declining Market Appraisal Checklist	10/14/2022
Fannie Mae Form 1084	<i>Fannie Mae Cash Flow Analysis</i>	N/A
Freddie Mac Form 91	<i>Freddie Mac Income Calculations(Income Analysis Form)</i>	N/A

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Condominium and PUD Project Approval Forms

The following is a list of forms for Fannie Mae/Freddie Mac Condo and PUD Project Approvals:

Form Number	Name of Form	Publication Date
COR 0212a	Certification of Project Compliance: Condominium/PUD Lender Warranty	06/30/2023
COR 0215	Condominium Submission Form	06/30/2023
COR 0216	Condominium Questionnaire	06/21/2022
COR 1433	Project Eligibility Review Service (PERS) Approval Request	06/21/2022
COR 1434	Project Eligibility Review Service (PERS) Builder/Developer Pre-Sale Certification	10/14/2022
COR 1435	Project Eligibility Review Service (PERS) Builder/Developer Information Sheet	06/21/2022
COR 1438	PUD Questionnaire	06/21/2022

Loan Delivery and Purchase Review Forms

The following is a list of forms for the Loan Delivery and Purchase Review Section:

Form Number	Name of Form	Publication Date
COR 0004	Wire Authorization	06/21/2022
COR 0008	Hypothecation Letter	06/21/2022
COR 0009	Living Trust Non-Revocation Letter	06/21/2022
COR 0011	Conventional Buydown Agreement	06/21/2022
COR 0013	Correspondent Closing Checklist	06/21/2022
COR 0014	Loan Originator Compensation Certification on Third Party Originated Transactions	06/21/2022
COR 0019	Blanket Authorization Form	06/21/2022
COR 0028	Certificate of Reasonable Tangible Net Benefit for Refinance Loans	06/21/2022
COR 0034	Tax Information Sheet	03/31/2023
COR 0212a	Certification of Project Compliance: Condominium/PUD Lender Warranty	06/30/2023
COR 0344	FHA/VA Buydown and Escrow Agreement	06/21/2022

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Completion Escrow Forms

The following is a list of forms for the SunTrust Completion Escrow Policy:

Form Number	Name of Form	Publication Date
COR 0016	Escrow Agreement for Postponed Improvements	06/21/2022
COR 0016a	Escrow Agreement for Postponed Septic Improvements	06/21/2022

Loan Closing Documentation Forms

The following is a list of forms for the Loan Closing Documentation Section:

Form Number	Name of Form	Publication Date
COR 0008	Hypothecation Letter	06/21/2022
COR 0009	Living Trust Non-Revocation Affidavit	06/21/2022
COR 0011	Conventional Buydown Agreement	06/21/2022
COR 0013	Correspondent Closing Checklist	06/21/2022
COR 0016	Escrow Agreement for Postponed Improvements	06/21/2022
COR 0016a	Escrow Agreement for Postponed Septic...Title 5 - MA	06/21/2022
COR 0034	Tax Information Sheet	03/31/2023
COR 0050a	Verification of Employment for Non-Self Employment	06/21/2022
COR 0050b	Verification of Self Employment	01/13/2023
COR 0212a	Certification of Project Compliance: Condominium/PUD Lender Warranty	06/30/2023
COR 0322	FHA Seller-Paid Interest Buydown	06/21/2022
COR 0560a	CRA Census Tract Verification	10/14/2022

Post Closing Documents Forms

The following is a list of forms for the Post Closing Documents Section:

Form Number	Name of Form	Publication Date
COR 0209	Final Documents Checklist	08/25/2023

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Subordination of Truist Second Mortgage Loans Forms

The following is a list of forms for Subordination of Truist Second Mortgage Loans:

Form Number	Name of Form	Publication Date
COR 0238	Truist Combo Second and EZ Two Subordination Request	06/21/2022
COR 1379	Virginia Automatic Subordination Checklist	06/21/2022
COR 1380	Texas Automatic Subordination Checklist	06/21/2022
